

If you have clients whose business is thriving in today's difficult climate, they most likely rely on the talent and contributions of a few highly compensated executives. With taxes, pension contributions, bonuses, etc. now under review, the time is "ripe" to discuss potential executive benefit plans either for the owner or the highly paid executive. The Marcus Agency has the right product to assist you in this small business environment.

Whether it is Split Dollar, Deferred Compensation, Self-Employed Retirement Planning, Bonus Deferral Plans, Key Person Coverage, etc., we can offer an Executive UL product with potential for high early cash values, heavy over-funding, short pay scenarios, product performance, strong income distribution and favorable executive COI's.

The plan can be packaged with simplified issue underwriting at 5 lives or in the case of 10+ executives, guaranteed issue coverage.

With so many underperforming plans in existence, this program would be a great solution for your clients. Our sales department stands ready with product, underwriting and design to assist you in this lucrative market. Call us today for a sample proposal and client brochure.

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